

Buttons

CURRENT STATUS

- > Executive Summary
- > Operational Data

PROGRESS

- > Executive Summary

CURRENT STATUS > Executive Summary

(USD values by company code country)



PRO TIP

Click on a Country to **adjust the top section** to show country level details (bar chart), click again to unselect

The **table** as currently in the view is **sorted by XX Amount descending** but **can sorted by any of the other measures** in the table. Simply hover over the column header and click on the small 'sort' icon that appears.

WHAT'S BEING VISUALISED?

This view gives a daily 'visual' snapshot of the 'XXXXX Report' displaying key XXXXX measures and consists of **3 sections**

> The **big numbers** on top represent the current status and make up the total of the numbers displayed in the table underneath

> The **bar chart** in the top right hand corner represents the total XX amount broken down into the different aging buckets, with the distribution being an indication of how effective the resolution process is (are XXXXX being resolved timely or being pushed to the next aging bucket?)

> The **table** breaks down the top numbers per company code country (not the customer country)

All views will automatically adjust as you filter your view.

HOW TO FILTER YOUR VIEW?

The filters are organised in a specific order and are **set to show relevant values only**. This means if you select (or deselect) a value in one section, the values in the other filters will automatically adjust and only show the 'relevant' values. It's recommended that you use the filters in the order that they are laid out.


Hierarchy 1 > selects the XXX

Hierarchy 2 > for XX selects the regional hierarchy / for XX select products, services or projects

Region > the region of the company code countries

Use the reset button if you would like to reset the filters and start over.

PRO TIPS

Hover over the  icon to receive additional instructions on how to make the most of interactive features in this view.



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Instructive Filters

Select Sales Org

B320 - Austria

Select Partners to Display

(All)

Search by Master Account

(All)

Are Partners Marked for Deletion?

(All)

No

Yes

Cancel

Apply

Search by Partner Name

(All)

Search by Partner #

(All)

Change generic dimension/measure names to instructions or guided questions helping users with understanding how they can interact with your dashboard

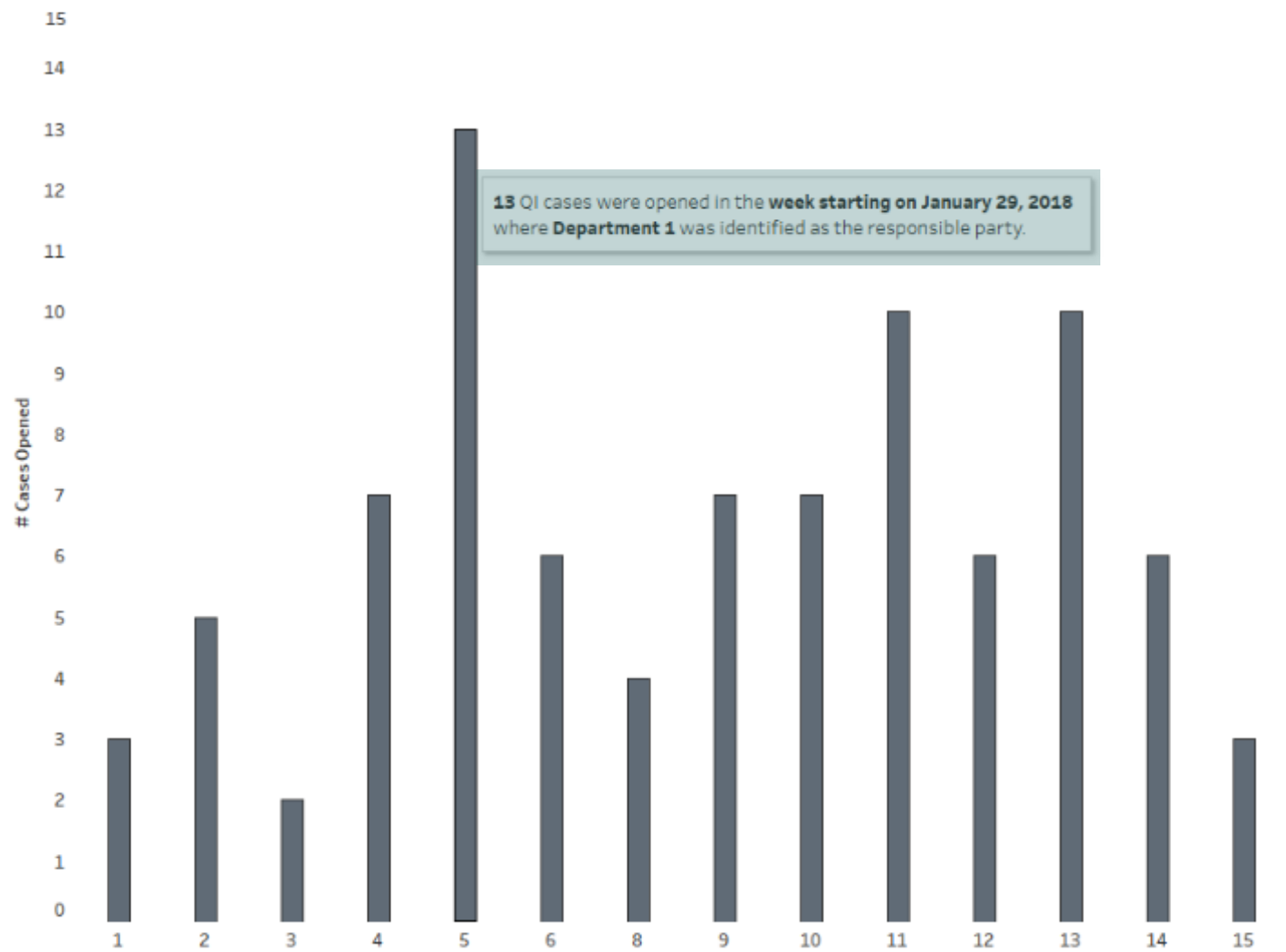


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Guiding Text & Tooltips

Trending # Cases per Responsible Party

For QI's **Opened in 2018** (displayed per week) where **Department 1** was identified as the Responsible Party
Hover over marks for more information



Use dynamic titles to highlight how the view was filtered

Transform your tooltips into an explanatory sentence which supports better understanding of what's being visualised



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